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October 15, 2001

PETER M. CONNOLLY

202-862-5989

Internet Address: pconnoll@hklaw.com

VIA CAPITAL FILING SPECIALISTS

Magalie Roman Salas Secretary Federal Communications Commission The Portals 445 12th Street, S.W., Room A325 Washington, D.C. 20554

> Ohio State Cellular Phone Company, Inc. Re: Ownership Disclosure Information

Dear Ms. Salas:

Herewith transmitted are an original and one copy of Form 602 ("FCC Ownership Disclosure Information for the Wireless Telecommunications Services") filed for Ohio State Cellular Phone Company, Inc.

We have not included the Taxpayer Identification Numbers ("TINS") requested by the form for the applicant and Disclosure Interest Holders because electronic filing procedures are not yet available under the FCC's Universal Licensing System and we wish to protect the confidentiality of the TINs. TINs can be supplied for those entities upon request of the FCC. Federal Registration Numbers ("FRN") have been supplied for each entity reported within this FCC Form 602.

The information supplied with respect to Disclosable Interest Holders reflects a good faith attempt to comply with the requirements of Form 602, after consultation with FCC staff. Again, if additional information is necessary, it will be supplied.

Magalie Roman Salas October 15, 2001 Page 2

In the event there are any questions concerning this matter, please communicate with this office.

Very truly yours,

Peter M. Connolly

Enclosures

FCC 602 Main Form

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Approved by OMB 3060 - 0799 See instructions for public burden estimate

Applicant/Licensee Information ORIGINAL

| 1) First Name (if individual): | | MI: | ECENAED | | | Suffix: |
|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-------|----------------------------------------------------------------------------------|-----------------------|-------------------------------|---------|
| | | R | EOr. | | | |
| | | | 007 16 2001 | I | | |
| 2) Applicant Name (if entity): | | | | 3) Applicant THT: FRN | | |
| Ohio State Cellular Phone Company, | Inc. | FEDEF | VAL COMMUNICATIONS COMMUSES AL COMMUNICATIONS COMMUSES OFFICE OF THE SECRETARY | 0003-2933-47 | | |
| Related FCC Renulated Businesses of Applicant/Li | ic <mark>e</mark> nse | e | | | | |
| 4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary): | 4b) 4c) Principal Business: TIN: | | | | 4d) Percent of Interest Held: | |
| | Telecommunications WTB Licensee | | | | * | |
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| | | | | | | |
| Signature 5) Typed or Printed Name of Party Authorized to Sign | | | | | | l |
| First Name: | | MI: | Last Name: | | | Suffix: |
| John Title: | | Ε. | Rooney | | | |
| President | | | | | | |
| Signature: | ~ | | | | Date: 000 1 5 | ?n:ri |
| Failure To Sign This Application May Result In Dismissal Of The Application And Forfeiture Of Any Fees Paid | | | | | | |
| WILLELIL EALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PLINISHABLE BY FINE AND/OR IMPRISONMENT (LLS. Code. Title 18. Section 1001). | | | | | | |

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE AND/OR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PERMIT (U.S. Code, Title 47, Section 312(a)(1)), AND/OR FORFEITURE (U.S. Code, Title 47, Section 503).

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 - 0799 See instructions for public burden estimate

| 1) Disclosable Interest Holder's First Name (if individual individ | lual): | MI: | Last Name: | | Suffix: |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------|-------------------------------------------|-------------------------------------------|--------------------------------|
| 2) Disclosable Interest Holder's Name (if entity): | | | | 3) Disclosable Interest Holder's IHT: FRN | |
| United States Cellular Operating Company | | ompany | 0002-8444-95 | | |
| 4) Disclosable Interest Holder's Address: | | | | | |
| c/o United States Cellula | r Corpo | oration | n | | |
| 8410 W. Bryn Mawr Ave., S | uite 70 | 00, Ch | icago, IL 606 | 31-3486 | |
| 5) Type of Interest in Applicant (D) (refer to Instructions for list) | 6) Disclosable Interest Holder is a(n): (C) (refer to instructions for list of codes): | | 7) Percent of Interest Held in Applicant: | | |
| | | | | 100% | |
| 8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): | | | 9) Disclosable Interest F | Iolder's Country of Citizenship: | |
| C-Voting U. | | | U.S. | | |
| 10) Relationship Description (if the discloseable intere United States Cellular Op Inc. | | | | | |
| elated FCC Regulated Businesses of Disc | losable Inte | erest Hold | ers (repeat for each i | interest holder identified) | |
| IIa) Name and address of all FCC Regulated Busine owned by Disclosable Interest Holder listed in #3 additional sheets, if necessary): | l l | | IIb) ncipal Business: | IIc) TIN: | IId) Percent of Interest Held: |
| See FCC Form 602 of Unite | d State | s Cell | ular Operati | ng Company | |
| £:1 | ith the | ingta | nt report | | |
| filed contemporaneously wa | r cri crite | TIIDCa | iic report | | |

Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):

See FCC Form 602 of United States Cellular Operating Company filed contemporaneously with the instant report

1) Disclosable Interest Holder's First Name (if individual):

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Approved by OMB 3060 - 0799 See instructions for public burden estimate

Suffix:

Schedule for Disclosable Interest Holders

Last Name:

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

MI:

| 2) Disclosable Interest Holder's Name (if entity): | | | 3) Disclosable Interest Holder's | FRN FRN | |
|---------------------------------------------------------------------------------------------------------|------------------|----------------------------|-------------------------------------|--------------------|--|
| United States Cellular Corporat | ion | | 0004-3723-22 | | |
| 4) Disclosable Interest Holder's Address: | | | | | |
| | | | | | |
| 8410 W. Bryn Mawr Avenue, Suite | 700, | Chicago, IL 60 | 0631-3486 | | |
| 5) Type of Interest in Applicant () 6) Disclosal | ole Interest Ho | older is a(n): (C | 7) Percent of Interest Held in Ap | plicant: | |
| (refer to Instructions for list) (refer to | instructions for | r list of codes): | | | |
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| | | 1 | 1100% | | |
| Disclosable Interest Holder's Type of Ownership (refer to instructions for list): | | 9) Disclosable Interest Ho | older's Country of Citizenship: | | |
| (rotal to moradione for not). | | | | | |
| C Wating | | TT G | | | |
| C-Voting IO) Relationship Description (if the discloseable interest holder is a | n indirect own | U.S. | om indirect owner to the applicant) | | |
| United States Cellular Corporat: | | · | | | |
| Company; Ohio State Cellular Ph | | | ocilaiai opolaioi | -5 | |
| | | | | | |
| | | | | | |
| Related FCC Regulated Businesses of Disclosable In | terest Hold | ers (repeat for each ir | nterest holder identified) | | |
| IIa) | Deix | IIb) | IIc) TIN: | IId) Percent of | |
| Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use | PIII | ncipal Business: | TIIN. | Interest Held: | |
| additional sheets, if necessary): | | | | | |
| See FCC Form 602 of Telephone and | nd Data | Systems, Inc | | | |
| filed contemporaneously with the | e insta | nt report | | | |
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FCC Ownership Disclosure Information for the **Wireless Telecommunications Services**

3060 - 0799 See instructions for public burden estimate

Approved by OMB

Schedule for Disclosable Interest Holders

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders) 1) Disclosable Interest Holder's First Name (if individual): MI: Last Name: Suffix: 2) Disclosable Interest Holder's Name (if entity): 3) Disclosable Interest Holder's THY. FRN Telephone and Data Systems, Inc. 0004-9435-28 4) Disclosable Interest Holder's Address: 30 N. LaSalle Street, Suite 400, Chicago, IL 60602 5) Type of Interest in Applicant (T) 6) Disclosable Interest Holder is a(n): () 7) Percent of Interest Held in Applicant: (refer to Instructions for list) (refer to instructions for list of codes): 80.99% 8) Disclosable Interest Holder's Type of Ownership 9) Disclosable Interest Holder's Country of Citizenship: (refer to instructions for list): C-Voting U.S. 10) Relationship Description (if the discloseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Telephone and Data Systems, Inc.; United States Cellular Corporation; United States Cellular Operating Company; Ohio State Cellular Phone Company, Inc. Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

| IIa) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary): | IIb) Principal Business: | IIc) TIN: | IId) Percent of Interest Held: |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------|--------------------------------------|
| See FCC Form 602 of Telephone | nd Data Systems, Inc | • | |
| filed contemporaneously with t | 2 instant report | | |
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FCC Ownership Disclosure Information for the **Wireless Telecommunications Services**

Approved by OMB 3060 - 0799 See instructions for public burden estimate Schedule for Disclosable Interest Holders

| Disclosable Interest Holder Information (| complete as | many as | required to describe all | disclosable interest holders) | |
|--------------------------------------------------------------------------|-----------------|---------------|----------------------------|---------------------------------------|--------------------|
| 1) Disclosable Interest Holder's First Name (if individ | ual): | MI: | Last Name: | · · · · · · · · · · · · · · · · · · · | Suffix: |
| | | | | | |
| | | | | | |
| 2) Disclosable Interest Holder's Name (if entity): | | | | 3) Disclosable Interest Holder's | TIN: |
| ,, | | | | , | |
| See Attachment 1 - Office | rs and | Direct | ors of the Ar | plicant | |
| 4) Disclosable Interest Holder's Address: | LD and | DILCCC | 11 2112 10 010. | pricanc | |
| c/o United States Cellula | r Corno | ration | 2 | | |
| 8410 W. Bryn Mawr Avenue, | _ | | | 1621 2406 | |
| | | | older is $a(n)$: (n) | 7) Percent of Interest Held in A | anliaant: |
| 5) Type of Interest in Applicant (0;) D (refer to Instructions for list) | (refer to ins | structions fo | r list of codes): | 7) Percent of Interest Held III A | ррисант. |
| (| (| | , | | |
| | | | | 27/2 | |
| | | | _ | N/A | |
| 8) Disclosable Interest Holder's Type of Ownership | | | 9) Disclosable Interest Ho | older's Country of Citizenship: | |
| (refer to instructions for list): | | | | | |
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| | | | U.S. except | where indicated | |
| 10) Relationship Description (if the discloseable interes | st holder is an | indirect owr | | |): |
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| Related FCC Renulated Businesses of Disc | losable Inte | rest Hold | ers (repeat for each in | nterest holder identified) | |
| | | | | | 114) |
| IIa) Name and address of all FCC Regulated Busine | sses | Prir | IIb) ncipal Business: | IIc) TIN: | IId) Percent of |
| owned by Disclosable Interest Holder listed in #3 | (use | | | | Interest Held: |
| additional sheets, if necessary): | | | | | |
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Ohio State Cellular Phone Company, Inc. FCC Form 602
Schedule A – Officers and Directors
Attachment A

Officers and Directors

Board of Directors:

Leroy T. Carlson, Jr. John E. Rooney

Officers:

President John E. Rooney Vice President Jay M. Ellison Vice President Richard W. Goehring Kenneth R. Meyers Vice President and Treasurer Vice President and Controller John T. Quille Linda L. Baker Vice President Vice President Charles A. Bale Vice President Stephen D. Clark Vice President Alan D. Ferber Vice President Hichem H. Garnaoui

Vice President

Vice President and Corporate

Secretary Gregory J. Wilkinson

General Counsel and Assistant

-- -Secretary Michael G. Hron

Assistant Secretary and Assistant

Controller Mark A. Krohse

Assistant Secretary Stephen P. Fitzell Assistant Treasurer James J. Zander